

1

Select and Apply

2

Submit

Steps 1 & 2

to Switch your
Checking Account



4500 Merle Hay Road
Des Moines, IA 50310
515-331-3304

4320 Westown Parkway, Suite 100
West Des Moines, IA 50266
515-223-3500

Corporate Office
4400 Westown Parkway, Suite 304
West Des Moines, IA 50266



STEP 1 Setting up your account

We will use this information to prepare documents for your new account. When you stop by to sign your documents, we will also need:

- **Photo Identification**
- **One Additional Form of ID**

Please check one:

- INDIVIDUAL** **JOINT**

Individual Account – please complete the information below:

Name: _____

Street: _____

City: _____ State: _____ Zip: _____

Daytime Phone: _____

Evening Phone: _____

SSN: _____ Birthdate: _____

Drivers License (DL)#: _____

DL Issue Date: _____ Exp Date: _____

State Issued: _____

Employer Name and Address: _____

E-mail: _____

Signature: _____



FOR INDIVIDUAL ACCOUNTS ONLY: Is anyone other than the above listed account owner authorized to sign for funds from this account?*

YES **NO**

If **YES**, Name(s): _____

Signature(s): _____

*Personal information required for Authorized Signer; please stop in to see a Two Rivers Bank & Trust associate for more information.

Which type of checking or savings account would you like?
(See brochure or website for account details)

- | | |
|---|---|
| <input type="radio"/> SMART CHECKING | <input type="radio"/> ADVANTAGE INTEREST |
| <input type="radio"/> CLUB 55 INTEREST | <input type="radio"/> PREMIUM INTEREST |
| <input type="radio"/> MONEY MARKET SAVINGS | <input type="radio"/> SAVINGS |

Joint Account – please complete the information below:

Name: _____

Street: _____

City: _____ State: _____ Zip: _____

Daytime Phone: _____

Evening Phone: _____

SSN: _____ Birthdate: _____

Drivers License (DL)#: _____

DL Issue Date: _____ Exp Date: _____

State Issued: _____

Employer Name and Address: _____

E-mail: _____

Signature: _____



STEP 2 Contact Two Rivers Bank & Trust

Fax, mail, or bring this form to Two Rivers Bank & Trust to get started switching your account today!

Merle Hay Branch 4500 Merle Hay Road
Des Moines, IA 50310 Fax: 515-334-5028

West Des Moines Branch 4320 Westtown Parkway, Suite 100
West Des Moines, IA 50266 Fax: 515-331-3312